ESTATE PLANNING COUNCIL OF NORTH TEXAS
P. O. Box 38553, Dallas, Texas 75238-8553 Tel: 214-340-8020
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JOINT MEETING WITH DALLAS ESTATE PLANNING COUNCIL

NOON MEETING
THURSDAY, DECEMBER 6, 2018
(Lunch served Noon-12:30; Program 12:30-1:30 p.m.)
DOUBLETREE HILTON
AT CAMPBELL CENTRE
(8250 N. Central Expressway, Dallas, 75206)

RESERVATION DEADLINE: WEDNESDAY, NOVEMBER 28, (5:00 P.M.) (PAYMENT MUST BE IN COUNCIL'S OFFICE)

WEALTH TRANSFER PLANNING: REIMAGING THE ESTATE PLANNING PARADIGM FOR THE CONTEMPORARY FAMILY

HUGH MAGILL

Sponsored by Armanino LLP

The attendees will gain insight into the behavioral traits associated with clients they serve across generations and how those traits are affecting marital and family structures. The changes in marriage practices and family structures have significant implications for the estate planning paradigm and the design of trusts. The participants will better understand how to plan for clients with more diverse marital and family structures and how they can facilitate effective communication and collaboration for the diverse families they serve. **R. Hugh Magill** is an Executive Vice President of Northern Trust Corporation, Chicago, where he serves as Chief Fiduciary Officer and Global Director of Trust Services. In this capacity he is responsible for Northern's fiduciary services to clients nationally and internationally. He has lectured for the American College of Trust and Estate Counsel, the Heckerling Institute, the Notre Dame Institute, the Kasner Institute, the Northwestern University Center for Family Enterprise, regional bar associations and estate planning councils, and Northern Trust on estate and charitable planning, trust management, family governance, and fiduciary risk management. Magill received a B.A. degree from St. Olaf College in Northfield, Minnesota, and a J.D. degree from the University of Minnesota Law School.

There is continuing ed credit pending for this presentation. The program handouts are paperless. The handout will be available to download on the website (Document Library) a few days prior to each meeting. YOU may print the handout if you prefer to have a handout at the meeting.

Note: Paid membership dues do not include meals. To register for the meeting, complete the form below, enclose a check (**payable to Estate Planning Council of North Texas**) for the respective amount (indicated below) and mail to: Estate Planning Council of North Texas**, P.O. Box 38553**, Dallas, TX 75238-8553. You may register online with a credit card payment on the website: go to www.epcnt.org, look for "Upcoming Events" on the left column and click on the date – Event Details, scroll down to the bottom of the page and register. **LOG IN IS NOT REQUIRED TO REGISTER**. **If you need a receipt, print out the confirmation page.**

PREPAID MEALS: Members who have already paid in advance for all meetings for the year **MUST** register so we will have a count for the number of meals to prepare. PREPAID MEMBERS MUST REGISTER ON THE WEBSITE BY THE DEADLINE - go to www.epcnt.org, look for "Upcoming Events" on the left column, click on the date for Event Details, scroll down to the bottom of the page and register.

THERE WILL BE 10 MEALS AVAILABLE FOR WALK-INS ON DAY OF MEETING (FIRST COME, FIRST SERVE). ALL OTHER WALK-INS WILL BE "PROGRAM ONLY". ***CREDIT CARDS ARE NOT ACCEPTED AT THE DOOR,*** **CASH OR CHECK ONLY**. Member: $37 (includes meal and program); Guest: $60 (includes meal and program);*Member-Program Only: $25 (*ONLY MEMBERS may choose "program only" for $25

Name: ____ ____$37 ___$60____$25 (Member-Program Only)
E-mail: ____ Phone No: ____

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